

CONFIDENTIAL LEGACY INTENTION FORM

Let your love of rivers live on

NAME(S)

DATE

ADDRESS

Preferred method of contact:

PHONE

EMAIL

TYPE OF GIFT:

Check all that apply and please estimate the value of each gift in today's dollars:

GIFT FROM MY WILL OR LIVING TRUST

EST. VALUE \$

RETIREMENT PLAN/STOCK ACCOUNT

EST. VALUE \$

CHARITABLE TRUST

EST. VALUE \$

LIFE INSURANCE POLICY

EST. VALUE \$

OTHER ASSEST(S):

EST. VALUE \$

IS YOUR GIFT CONTINGENT?

A contingent gift comes to RiversEdge West only if the other named beneficiaries do not survive you.

NO

YES (please provide details below)

Your statement of intention does not constitute a legal obligation and will not be legally binding in any way on you, your heirs, or your estate. RiversEdge West understands that the size of your future gift may be different from the amount estimated above.

Would you like to be recognized in RiversEdge West's annual report?

YES, PLEASE LIST MY NAME AS:

MY GIFT IS...

IN HONOR OF

IN MEMORY OF

I PREFER TO REMAIN ANONYMOUS

SAMPLE BEQUEST LANGUAGE:

I give _____ (dollar amount or % of estate) to RiversEdge West, a non-profit organization located at 1401 N. 1st St, Grand Junction, CO 81501. Tax ID # 27-0007315.

PLEASE MAIL OR EMAIL THIS FORM TO:

Cara Kukuraitis, ckukuraitis@riversedgewest.org
1401 N 1st St. Grand Junction, CO 81501



RiversEdge West

RESTORE + CONNECT + INNOVATE